

IHSG	7,394
Change (%)	-0.94%
Net Foreign	23.51 T
Support	7350
Resistance	7430

Sectoral	Last	Change %
IDX:IDX BASIC	1,365.7	0.12%
IDX:IDX CYCLIC	857.8	0.59%
IDX:IDX ENERGY	2,771.3	0.09%
IDX:IDX FINANCE	1,457.3	-1.41%
IDX:IDX HEALTH	1,437.7	-1.37%
IDX:IDX NONCYC	735.7	-0.53%
IDX:IDX INDUST	1,078.2	-0.47%
IDX:IDX INFRA	1,482.3	-0.60%
IDX:IDX PROPERT	793.8	-0.75%
IDX:IDX TECHNO	4,264.2	-0.37%
IDX:IDX TRANS	1,354.0	-1.71%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,914	-0.53%
S&P 500	6,051	-0.54%
NASDAQ Composite	19,903	-0.66%
FTSE 100	8,312	0.12%
DAX PERFORMANCE-INDEX	20,426	0.13%
IHSG	7,394	-0.94%
HANG SENG INDEX	20,397	0.00%
Nikkei 225	39,555	-0.74%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Lagi! EMTK Serok 100 Juta Saham SCMA Rp180 per Lembar
- Grup Bakrie (BNBR) Tuntaskan Private Placement 13,3 Miliar Saham
- Emiten Hary Tanoe (BCAP) Tawarkan Obligasi Rp500M
- Songsong 2025, BTN Amankan Stok Rumah 600 Ribu Unit
- Humpuss Intermoda (HITS) Lego Kapal Tanker USD2,97 Juta

NEWS MARKET

Pasar keuangan Indonesia masih dipengaruhi sentimen global terkait inflasi AS yang beragam, dengan probabilitas tinggi pemangkasan suku bunga The Fed. Selain itu, investor asing kembali melepas saham di tengah pelemahan IHSG. Fokus pasar juga mengarah pada data ekonomi Inggris dan sentimen perdagangan global.

Pasar Keuangan RI

- *IHSG*:
 - Ditutup melemah 0,94% ke level 7.394,24 pada Kamis
 - Transaksi mencapai Rp12 triliun dengan 21 miliar saham berpindah tangan.
 - Sektor keuangan dan kesehatan menjadi penekan utama, masing-masing turun 1,41% dan 1,37%.
 - Saham PT Bank Rakyat Indonesia Tbk (BBRI) menjadi pemberat utama dengan kontribusi penurunan 17,4 indeks poin.
- *Rupiah*:
 - Melemah tipis 0,06% ke level Rp15.920/US\$, mendekati psikologis Rp16.000/US\$.
- *Obligasi Pemerintah (SBN)*:
 - Yield tenor 10 tahun naik 3,8 basis poin ke level 6,987%, menunjukkan investor melepas SBN.

Sentimen Global: Inflasi AS

- Inflasi Konsumen (IHK):
 - November 2024: Tumbuh 2,7% yoy dan 0,3% mtm, sesuai ekspektasi pasar.
 - Inflasi inti tetap stabil di 3,3% yoy dan 0,3% mtm, sesuai prediksi.
- Inflasi Produsen (IHP):
 - Tumbuh 3% yoy, lebih tinggi dari ekspektasi 2,6% dan angka Oktober.
 - Tumbuh 0,4% mtm, melampaui proyeksi pasar 0,2%.
- Variasi data inflasi menimbulkan ketidakpastian pasar, meski probabilitas penurunan suku bunga The Fed pada 18 Desember mencapai 98,6%.

Aksi Investor Asing di Pasar RI

- Asing mencatatkan penjualan bersih Rp2,18 triliun pada Kamis, dengan rincian:
 - Rp1,13 triliun di pasar reguler.
 - Rp1,06 triliun di pasar tunai dan negosiasi.
- Meskipun demikian, dalam sepekan terakhir asing masih mencatatkan net buy sebesar Rp400,97 miliar di seluruh pasar.

Data Ekonomi Inggris

- Pertumbuhan PDB Inggris untuk Oktober 2024 diprediksi tumbuh:
 - 1,6% yoy dan 0,1% mtm, rebound dari penurunan 0,1% pada September.
- IMF memperkirakan Inggris akan tumbuh sebesar 1,1% pada 2024, menempatkannya di tengah kelompok negara maju.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ISAT	2,520	Trading Buy	2,570	2,640	2,440	Penants, Net Foreign Buy, entry level: 2450-2520
ANTM	1,615	Buy on Weakness	1,645	1,695	1,565	Consolidation, entry level: 1570-1620
EXCL	2,260	Trading Buy	2,300	2,370	2,190	Bullish harami, entry level: 2190-2260
JPFA	1,960	Buy on Weakness	1,995	2,050	1,900	Bullish Continuation, entry level: 1840-1960
DKFT	232	Speculative Buy	236	242	224	Bullish Breakaway, entry level: 220-232

LQ45 TECHNICAL VIEW



Friday, December 13, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	800	805	825	835	845	ACES	0.61%	17	14.6%	24%	665	▼	995	-17%
ADRO	2,320	2,410	2,530	2,710	2,770	ADRO	-3.07%	3	6.3%	22%	2,070	▼	4,300	-41%
AKRA	1,290	1,305	1,335	1,365	1,380	AKRA	0.00%	10	-9.5%	10%	1,210	▼	1,865	-28%
AMRT	2,830	2,880	2,940	3,040	3,070	AMRT	-1.01%	34	0.3%	18%	2,490	▼	3,650	-19%
ANTM	1,535	1,560	1,615	1,660	1,685	ANTM	0.94%	16	-5.3%	37%	1,175	▼	1,845	-12%
ARTO	2,450	2,510	2,600	2,710	2,750	ARTO	-2.62%	337	-10.3%	37%	1,895	▼	3,860	-33%
ASII	4,850	4,950	5,100	5,300	5,375	ASII	-2.86%	6	-9.7%	19%	4,290	▼	5,750	-11%
BBCA	9,900	10,025	10,175	10,425	10,500	BBCA	-2.40%	24	8.2%	17%	8,675	▼	10,950	-7%
BBNI	4,680	4,780	4,880	5,050	5,100	BBNI	-3.84%	8	-9.2%	15%	4,260	▼	6,250	-22%
BBRI	4,120	4,190	4,260	4,390	4,420	BBRI	-2.74%	11	-25.6%	4%	4,090	▼	6,450	-34%
BBTN	1,185	1,200	1,230	1,260	1,275	BBTN	-1.60%	5	-1.6%	5%	1,175	▼	1,610	-24%
BMRI	5,950	6,025	6,125	6,275	6,325	BMRI	-2.78%	10	1.2%	11%	5,525	▼	7,550	-19%
BRIS	2,820	2,860	2,900	2,980	3,000	BRIS	-2.36%	20	66.7%	80%	1,615	▼	3,350	-13%
BRPT	855	875	900	935	945	BRPT	-1.10%	334	-32.3%	15%	785	▼	1,827	-51%
BUKA	122	124	128	132	134	BUKA	-1.54%	#N/A	-40.7%	20%	107	▼	216	-41%
CPIN	4,780	4,850	4,950	5,075	5,125	CPIN	-0.80%	40	-1.5%	12%	4,410	▼	5,650	-12%
EMTK	570	580	610	630	645	EMTK	1.67%	80	3.4%	74%	350	▼	625	-2%
ESSA	755	775	810	845	860	ESSA	0.00%	15	52.8%	65%	490	▼	1,010	-20%
EXCL	2,150	2,180	2,260	2,320	2,360	EXCL	0.89%	19	13.0%	20%	1,885	▼	2,650	-15%
GGRM	13,275	13,400	13,600	13,850	13,950	GGRM	0.18%	14	-33.1%	9%	12,500	▼	21,350	-36%
GOTO	72	74	77	80	81	GOTO	-1.28%	#N/A	-10.5%	54%	50	▼	97	-21%
HRUM	1,085	1,100	1,135	1,160	1,175	HRUM	-0.87%	8	-15.0%	8%	1,050	▼	1,590	-29%
ICBP	11,200	11,300	11,600	11,800	11,950	ICBP	-1.07%	17	9.7%	21%	9,600	▼	12,875	-10%
INCO	3,480	3,580	3,900	4,100	4,260	INCO	4.00%	25	-9.5%	11%	3,510	▼	5,218	-25%
INDF	7,900	7,950	8,200	8,300	8,425	INDF	0.00%	7	27.1%	40%	5,850	▼	8,300	-1%
INKP	7,050	7,100	7,200	7,300	7,350	INKP	0.00%	8	-13.5%	2%	7,075	▼	10,000	-28%
INTP	7,025	7,100	7,300	7,450	7,550	INTP	1.39%	14	-22.3%	16%	6,275	▼	9,550	-24%
ITMG	27,175	27,475	28,025	28,625	28,900	ITMG	-0.62%	5	9.3%	19%	23,575	▼	28,775	-3%
KLBF	1,325	1,375	1,455	1,555	1,595	KLBF	-3.32%	22	-9.6%	6%	1,375	▼	1,795	-19%
MAPI	1,355	1,380	1,455	1,500	1,535	MAPI	2.83%	14	-18.7%	17%	1,240	▼	2,050	-29%
MBMA	496	500	520	530	540	MBMA	0.00%	73	-7.1%	9%	476	▼	730	-29%
MDKA	1,865	1,895	1,945	2,000	2,030	MDKA	-2.02%	183	-28.0%	7%	1,815	▼	2,970	-35%
MEDC	1,025	1,065	1,120	1,195	1,220	MEDC	-1.75%	5	-3.0%	11%	1,005	▼	1,635	-31%
MTEL	660	670	685	700	705	MTEL	0.74%	27	-2.8%	25%	550	▼	765	-10%
PGAS	1,575	1,590	1,615	1,640	1,650	PGAS	0.62%	7	42.9%	52%	1,060	▼	1,700	-5%
PGEO	930	940	960	980	990	PGEO	-0.52%	15	-17.9%	2%	945	▼	1,500	-36%
PTBA	2,720	2,750	2,800	2,850	2,870	PTBA	0.00%	6	14.8%	22%	2,300	▼	3,180	-12%
PTMP	58	60	63	66	67	PTMP	0.00%	11	-68.8%	21%	52	▼	338	-81%
SIDO	565	570	580	590	595	SIDO	-0.85%	15	10.5%	18%	492	▼	780	-26%
SMGR	3,160	3,260	3,380	3,580	3,640	SMGR	-1.74%	19	-47.2%	4%	3,260	▼	6,550	-48%
SRTG	2,050	2,200	2,370	2,660	2,740	SRTG	-5.58%	6	44.5%	93%	1,225	▼	2,880	-18%
TLKM	2,710	2,740	2,820	2,880	2,920	TLKM	-1.40%	12	-28.6%	13%	2,500	▼	4,240	-33%
TOWR	640	660	685	720	730	TOWR	-4.20%	10	-30.8%	4%	660	▼	1,030	-33%
UNTR	27,000	27,375	27,950	28,675	28,950	UNTR	0.63%	5	23.5%	34%	20,925	▼	28,500	-2%
UNVR	1,835	1,870	1,905	1,970	1,985	UNVR	-2.06%	20	-46.0%	10%	1,735	▼	3,580	-47%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 13, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,900	-2.36%	20			66.67%		2,900	80%	1,615	▼	3,350	-13%
ESSA	810	0.00%	15			52.83%		810	65%	490	▼	1,010	-20%
SRTG	2,370	-5.58%	6			44.51%		2,370	93%	1,225	▼	2,880	-18%
PGAS	1,615	0.62%	7			42.92%		1,615	52%	1,060	▼	1,700	-5%
AMMN	9,300	0.81%	47			41.98%		9,300	58%	5,900	▼	15,000	-38%
INDF	8,200	0.00%	7			27.13%		8,200	40%	5,850	▼	8,300	-1%
UNTR	27,950	0.63%	5			23.54%		27,950	34%	20,925	▼	28,500	-2%
PTBA	2,800	0.00%	6			14.75%		2,800	22%	2,300	▼	3,180	-12%
ACES	825	0.61%	17			14.58%		825	24%	665	▼	995	-17%
EXCL	2,260	0.89%	19			13.00%		2,260	20%	1,885	▼	2,650	-15%
SIDO	580	-0.85%	15			10.48%		580	18%	492	▼	780	-26%
ICBP	11,600	-1.07%	17			9.69%		11,600	21%	9,600	▼	12,875	-10%
ITMG	28,025	-0.62%	5			9.26%		28,025	19%	23,575	▼	28,775	-3%
BBCA	10,175	-2.40%	24			8.24%		10,175	17%	8,675	▼	10,950	-7%
ADRO	2,530	-3.07%	3			6.30%		2,530	22%	2,070	▼	4,300	-41%
BMRI	6,125	-2.78%	10			1.24%		6,125	11%	5,525	▼	7,550	-19%
AMRT	2,940	-1.01%	34			0.34%		2,940	18%	2,490	▼	3,650	-19%
CPIN	4,950	-0.80%	40			-1.49%		4,950	12%	4,410	▼	5,650	-12%
BBTN	1,230	-1.60%	5			-1.60%		1,230	5%	1,175	▼	1,610	-24%
MTEL	685	0.74%	27			-2.84%		685	25%	550	▼	765	-10%
MEDC	1,120	-1.75%	5			-3.03%		1,120	11%	1,005	▼	1,635	-31%
ANTM	1,615	0.94%	16			-5.28%		1,615	37%	1,175	▼	1,845	-12%
MBMA	520	0.00%	73			-7.14%		520	9%	476	▼	730	-29%
BBNI	4,880	-3.84%	8			-9.21%		4,880	15%	4,260	▼	6,250	-22%
AKRA	1,335	0.00%	10			-9.49%		1,335	10%	1,210	▼	1,865	-28%
INCO	3,900	4.00%	25			-9.51%		3,900	11%	3,510	▼	5,218	-25%
KLBF	1,455	-3.32%	22			-9.63%		1,455	6%	1,375	▼	1,795	-19%
ASII	5,100	-2.86%	6			-9.73%		5,100	19%	4,290	▼	5,750	-11%
ARTO	2,600	-2.62%	337			-10.34%		2,600	37%	1,895	▼	3,860	-33%
GOTO	77	-1.28%	#N/A			-10.47%		77	54%	50	▼	97	-21%
INKP	7,200	0.00%	8			-13.51%		7,200	2%	7,075	▼	10,000	-28%
HRUM	1,135	-0.87%	8			-14.98%		1,135	8%	1,050	▼	1,590	-29%
PGEO	960	-0.52%	15			-17.95%		960	2%	945	▼	1,500	-36%
MAPI	1,455	2.83%	14			-18.72%		1,455	17%	1,240	▼	2,050	-29%
INTP	7,300	1.39%	14			-22.34%		7,300	16%	6,275	▼	9,550	-24%
BBRI	4,260	-2.74%	11			-25.59%		4,260	4%	4,090	▼	6,450	-34%
MDKA	1,945	-2.02%	183			-27.96%		1,945	7%	1,815	▼	2,970	-35%
TLKM	2,820	-1.40%	12			-28.61%		2,820	13%	2,500	▼	4,240	-33%
TOWR	685	-4.20%	10			-30.81%		685	4%	660	▼	1,030	-33%
BRPT	900	-1.10%	334			-32.33%		900	15%	785	▼	1,827	-51%
GGRM	13,600	0.18%	14			-33.09%		13,600	9%	12,500	▼	21,350	-36%
BUKA	128	-1.54%	#N/A			-40.74%		128	20%	107	▼	216	-41%
UNVR	1,905	-2.06%	20			-46.03%		1,905	10%	1,735	▼	3,580	-47%
SMGR	3,380	-1.74%	19			-47.19%		3,380	4%	3,260	▼	6,550	-48%
ISAT	2,520	1.61%	15			-73.12%		2,520	19%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, December 13, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	8,000	0.63%	#N/A	TPIA		52.38%	TPIA	149%	3,210	▼	11,225	-29%
2 AMMN	9,300	0.81%	47	AMMN		41.98%	AMMN	58%	5,900	▼	15,000	-38%
3 INDF	8,200	0.00%	7	INDF		27.13%	INDF	40%	5,850	▼	8,300	-1%
4 UNTR	27,950	0.63%	5	UNTR		23.54%	UNTR	34%	20,925	▼	28,500	-2%
5 ICBP	11,600	-1.07%	17	ICBP		9.69%	ICBP	21%	9,600	▼	12,875	-10%
6 BBKA	10,175	-2.40%	24	BBKA		8.24%	BBKA	17%	8,675	▼	10,950	-7%
7 ADRO	2,530	-3.07%	3	ADRO		6.30%	ADRO	22%	2,070	▼	4,300	-41%
8 BMRI	6,125	-2.78%	10	BMRI		1.24%	BMRI	11%	5,525	▼	7,550	-19%
9 AMRT	2,940	-1.01%	34	AMRT		0.34%	AMRT	18%	2,490	▼	3,650	-19%
10 CPIN	4,950	-0.80%	40	CPIN		-1.49%	CPIN	12%	4,410	▼	5,650	-12%
11 ANTM	1,615	0.94%	16	ANTM		-5.28%	ANTM	37%	1,175	▼	1,845	-12%
12 BBNI	4,880	-3.84%	8	BBNI		-9.21%	BBNI	15%	4,260	▼	6,250	-22%
13 KLBF	1,455	-3.32%	22	KLBF		-9.63%	KLBF	6%	1,375	▼	1,795	-19%
14 ASII	5,100	-2.86%	6	ASII		-9.73%	ASII	19%	4,290	▼	5,750	-11%
15 GOTO	77	-1.28%	#N/A	GOTO		-10.47%	GOTO	54%	50	▼	97	-21%
16 INKP	7,200	0.00%	8	INKP		-13.51%	INKP	2%	7,075	▼	10,000	-28%
17 BBRI	4,260	-2.74%	11	BBRI		-25.59%	BBRI	4%	4,090	▼	6,450	-34%
18 MDKA	1,945	-2.02%	183	MDKA		-27.96%	MDKA	7%	1,815	▼	2,970	-35%
19 TLKM	2,820	-1.40%	12	TLKM		-28.61%	TLKM	13%	2,500	▼	4,240	-33%
20 BRPT	900	-1.10%	334	BRPT		-32.33%	BRPT	15%	785	▼	1,827	-51%
21 UNVR	1,905	-2.06%	20	UNVR		-46.03%	UNVR	10%	1,735	▼	3,580	-47%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 13, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	18,900	-1.05%	605		285.71%	PANI	18,900	342%	4,280	19,650	-4%
BRMS	438	1.39%	197		157.65%	BRMS	438	245%	127	505	-13%
PNLF	460	-4.17%	11		74.24%	PNLF	460	90%	242	520	-12%
BRIS	2,900	-2.36%	20		66.67%	BRIS	2,900	80%	1,615	3,350	-13%
JPFA	1,960	1.82%	11		66.10%	JPFA	1,960	86%	1,055	2,030	-3%
ESSA	810	0.00%	15		52.83%	ESSA	810	65%	490	1,010	-20%
SRTG	2,370	-5.58%	6		44.51%	SRTG	2,370	93%	1,225	2,880	-18%
PGAS	1,615	0.62%	7		42.92%	PGAS	1,615	52%	1,060	1,700	-5%
AMMN	9,300	0.81%	47		41.98%	AMMN	9,300	58%	5,900	15,000	-38%
INDF	8,200	0.00%	7		27.13%	INDF	8,200	40%	5,850	8,300	-1%
MAPA	1,035	1.47%	20		26.22%	MAPA	1,035	52%	680	1,175	-12%
UNTR	27,950	0.63%	5		23.54%	UNTR	27,950	34%	20,925	28,500	-2%
ELSA	464	-1.69%	5		19.59%	ELSA	464	25%	370	545	-15%
SCMA	196	8.89%	20		15.29%	SCMA	196	68%	117	199	-2%
PTBA	2,800	0.00%	6		14.75%	PTBA	2,800	22%	2,300	3,180	-12%
ACES	825	0.61%	17		14.58%	ACES	825	24%	665	995	-17%
ENRG	252	0.00%	5		14.55%	ENRG	252	58%	159	310	-19%
NISP	1,345	-0.37%	6		13.98%	NISP	1,345	18%	1,140	1,445	-7%
EXCL	2,260	0.89%	19		13.00%	EXCL	2,260	20%	1,885	2,650	-15%
GJTL	1,155	0.00%	3		11.59%	GJTL	1,155	26%	920	1,490	-22%
SIDO	580	-0.85%	15		10.48%	SIDO	580	18%	492	780	-26%
ICBP	11,600	-1.07%	17		9.69%	ICBP	11,600	21%	9,600	12,875	-10%
ITMG	28,025	-0.62%	5		9.26%	ITMG	28,025	19%	23,575	28,775	-3%
BBCA	10,175	-2.40%	24		8.24%	BBCA	10,175	17%	8,675	10,950	-7%
MYOR	2,680	-1.47%	19		7.63%	MYOR	2,680	22%	2,200	3,010	-11%
ADRO	2,530	-3.07%	3		6.30%	ADRO	2,530	22%	2,070	4,300	-41%
BNGA	1,785	0.00%	7		5.31%	BNGA	1,785	10%	1,625	2,220	-20%
EMTK	610	1.67%	80		3.39%	EMTK	610	74%	350	625	-2%
BMRI	6,125	-2.78%	10		1.24%	BMRI	6,125	11%	5,525	7,550	-19%
INDY	1,445	-1.70%	8		0.70%	INDY	1,445	25%	1,155	1,825	-21%
AMRT	2,940	-1.01%	34		0.34%	AMRT	2,940	18%	2,490	3,650	-19%
AUTO	2,350	-1.26%	6		-0.42%	AUTO	2,350	31%	1,795	2,680	-12%
HEAL	1,470	0.00%	39		-1.34%	HEAL	1,470	39%	1,060	1,640	-10%
CPIN	4,950	-0.80%	40		-1.49%	CPIN	4,950	12%	4,410	5,650	-12%
BBTN	1,230	-1.60%	5		-1.60%	BBTN	1,230	5%	1,175	1,610	-24%
ERAA	416	-1.89%	6		-2.35%	ERAA	416	25%	332	486	-14%
MTEL	685	0.74%	27		-2.84%	MTEL	685	25%	550	765	-10%
MEDC	1,120	-1.75%	5		-3.03%	MEDC	1,120	11%	1,005	1,635	-31%
MPMX	1,000	0.00%	8		-4.76%	MPMX	1,000	9%	915	1,095	-9%
ANTM	1,615	0.94%	16		-5.28%	ANTM	1,615	37%	1,175	1,845	-12%
ADMR	1,270	-2.31%	6		-6.62%	ADMR	1,270	4%	1,225	1,600	-21%
MBMA	520	0.00%	73		-7.14%	MBMA	520	9%	476	730	-29%
TBIG	1,940	0.52%	27		-7.18%	TBIG	1,940	21%	1,600	2,180	-11%
JSMR	4,500	-0.88%	8		-7.60%	JSMR	4,500	3%	4,360	5,700	-21%
PTPP	394	-1.99%	5		-7.94%	PTPP	394	45%	272	625	-37%
BBNI	4,880	-3.84%	8		-9.21%	BBNI	4,880	15%	4,260	6,250	-22%
BSDE	980	-0.51%	7		-9.26%	BSDE	980	13%	870	1,340	-27%
AKRA	1,335	0.00%	10		-9.49%	AKRA	1,335	10%	1,210	1,865	-28%
ASSA	715	0.00%	13		-9.49%	ASSA	715	17%	610	915	-22%
INCO	3,900	4.00%	25		-9.51%	INCO	3,900	11%	3,510	5,218	-25%
KLBF	1,455	-3.32%	22		-9.63%	KLBF	1,455	6%	1,375	1,795	-19%
ASII	5,100	-2.86%	6		-9.73%	ASII	5,100	19%	4,290	5,750	-11%
ARTO	2,600	-2.62%	337		-10.34%	ARTO	2,600	37%	1,895	3,860	-33%

44	SMRA	515	-1.90%	8
	GOTO	77	-1.28%	#N/A
19	PWON	406	-2.40%	9
	MIKA	2,500	-2.72%	32
66	CTRA	1,025	-2.38%	10
	TKIM	6,375	-0.78%	9
52	INKP	7,200	0.00%	8
	HRUM	1,135	-0.87%	8
54	PGEO	960	-0.52%	15
	NCKL	820	0.00%	9
17	MAPI	1,455	2.83%	14
	AVIA	404	0.50%	15
58	MNCN	304	1.33%	4
	INTP	7,300	1.39%	14
15	BFIN	915	-2.66%	9
	BBRI	4,260	-2.74%	11
11	BMTR	198	0.00%	6
	MDKA	1,945	-2.02%	183
49	TLKM	2,820	-1.40%	12
	TOWR	685	-4.20%	10
52	BRPT	900	-1.10%	334
	GGRM	13,600	0.18%	14
61	BUKA	128	-1.54%	#N/A
	BTPS	930	-2.11%	8
75	UNVR	1,905	-2.06%	20
	SMGR	3,380	-1.74%	19
33	ISAT	2,520	1.61%	15

SMRA		-10.43%
GOTO		-10.47%
PWON		-10.57%
MIKA		-12.28%
CTRA		-12.39%
TKIM		-12.67%
INKP		-13.51%
HRUM		-14.98%
PGEO		-17.95%
NCKL		-18.00%
MAPI		-18.72%
AVIA		-19.20%
MNCN		-21.24%
INTP		-22.34%
BFIN		-24.07%
BBRI		-25.59%
BMTR		-26.12%
MDKA		-27.96%
TLKM		-28.61%
TOWR		-30.81%
BRPT		-32.33%
GGRM		-33.09%
BUKA		-40.74%
BTPS		-44.97%
UNVR		-46.03%
SMGR		-47.19%
ISAT		-73.12%

SMRA	515	7%	480	▼	730	-29%
GOTO	77	54%	50	▼	97	-21%
PWON	406	11%	366	▼	530	-23%
MIKA	2,500	0%	2,490	▼	3,310	-24%
CTRA	1,025	1%	1,010	▼	1,430	-28%
TKIM	6,375	4%	6,125	▼	9,075	-30%
INKP	7,200	2%	7,075	▼	10,000	-28%
HRUM	1,135	8%	1,050	▼	1,590	-29%
PGEO	960	2%	945	▼	1,500	-36%
NCKL	820	8%	760	▼	1,105	-26%
MAPI	1,455	17%	1,240	▼	2,050	-29%
AVIA	404	2%	398	▼	610	-34%
MNCN	304	7%	284	▼	422	-28%
INTP	7,300	16%	6,275	▼	9,550	-24%
BFIN	915	14%	800	▼	1,380	-34%
BBRI	4,260	4%	4,090	▼	6,450	-34%
BMTR	198	5%	189	▼	282	-30%
MDKA	1,945	7%	1,815	▼	2,970	-35%
TLKM	2,820	13%	2,500	▼	4,240	-33%
TOWR	685	4%	660	▼	1,030	-33%
BRPT	900	15%	785	▼	1,827	-51%
GGRM	13,600	9%	12,500	▼	21,350	-36%
BUKA	128	20%	107	▼	216	-41%
BTPS	930	6%	875	▼	1,775	-48%
UNVR	1,905	10%	1,735	▼	3,580	-47%
SMGR	3,380	4%	3,260	▼	6,550	-48%
ISAT	2,520	19%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

INCO 3,900 (4%)
MAPI 1,455 (2.8%)
EMTK 610 (1.6%)
INTP 7,300 (1.3%)
ANTM 1,615 (0.9%)

Top Volume

GOTO 77 (24 Mn Lot)
BUKA 128 (2.9 Mn Lot)
BBRI 4,260 (2.2 Mn Lot)
ADRO 2,530 (1.2 Mn Lot)
BMRI 6,125 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,260 (56k x)
ADRO 2,530 (28k x)
BMRI 6,125 (26k x)
BUKA 128 (17k x)
BBNI 4,880 (16k x)

Top Loser

SRTG 2,370 (-5.5%)
TOWR 685 (-4.1%)
BBNI 4,880 (-3.8%)
KLBF 1,455 (-3.3%)
ADRO 2,530 (-3%)

Top Value

BBRI 4,260 (973.9 IDR Bn)
BMRI 6,125 (595 IDR Bn)
BBCA 10,175 (458.2 IDR Bn)
ADRO 2,530 (310.3 IDR Bn)
BBNI 4,880 (226.6 IDR Bn)

All Stock Performance

Top Gainer

TRUS 775 (25%)
SSTM 284 (24.5%)
MTFN 6 (20%)
LMPI 179 (16.9%)
JGLE 8 (14.2%)

Top Volume

GOTO 77 (24 Mn Lot)
SCMA 196 (12 Mn Lot)
BUMI 145 (10.8 Mn Lot)
FREN 24 (3.5 Mn Lot)
BRMS 438 (3.5 Mn Lot)

Top Frekuensi

AWAN 348 (127k x)
BBRI 4,260 (56k x)
AADI 9,200 (46k x)
NEST 430 (41k x)
SCMA 196 (30k x)

Top Loser

SAPX 1,810 (-24.8%)
KREN 5 (-16.6%)
MDRN 6 (-14.2%)
CINT 212 (-11.6%)
DAAZ 5,500 (-11.6%)

Top Value

BBRI 4,260 (973.9 IDR Bn)
AADI 9,200 (670.7 IDR Bn)
BMRI 6,125 (595 IDR Bn)
BBCA 10,175 (458.2 IDR Bn)
ADRO 2,530 (310.3 IDR Bn)

ECONOMIC CALENDAR



Monday December 09 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	Inflation Rate YoY NOV	0.30%	0.50%	0.50%
8:30 AM	CN	Inflation Rate MoM NOV	-0.30%	-0.40%	-0.20%
8:30 AM	CN	PPI YoY NOV	-2.90%	-2.80%	-3.00%
Tuesday December 10 2024		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade NOV	\$95.27B	\$95.5B	\$89.0B
10:00 AM	CN	Exports YoY NOV	12.70%	8.50%	10.00%
10:00 AM	CN	Imports YoY NOV	-2.30%	0.30%	3.60%
Wednesday December 11 2024		Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change DEC/06	1.232M		
8:30 PM	US	Core Inflation Rate MoM NOV	0.30%	0.30%	0.30%
8:30 PM	US	Core Inflation Rate YoY NOV	3.30%	3.30%	3.30%
8:30 PM	US	Inflation Rate MoM NOV	0.20%	0.20%	0.30%
8:30 PM	US	Inflation Rate YoY NOV	2.60%	2.70%	2.70%
8:30 PM	US	CPI NOV	315.664		315.3
8:30 PM	US	CPI s.a NOV	315.454		316.4
10:30 PM	US	EIA Crude Oil Stocks Change DEC/06	-5.073M		
10:30 PM	US	EIA Gasoline Stocks Change DEC/06	2.362M		
Thursday December 12 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction	4.35%		
2:00 AM	US	Monthly Budget Statement NOV	-\$-257B		-\$-310.0B
8:30 PM	US	PPI MoM NOV	0.20%	0.30%	0.30%
8:30 PM	US	Core PPI MoM NOV	0.30%	0.30%	0.30%
8:30 PM	US	Initial Jobless Claims DEC/07	224K	221K	225.0K
Friday December 13 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction	4.61%		
8:30 PM	US	Export Prices MoM NOV	0.80%	-0.30%	0.90%
8:30 PM	US	Import Prices MoM NOV	0.30%	-0.30%	0.20%
	CN	New Yuan Loans NOV	CNY500B	CNY950B	CNY920.0B

CORPORATE ACTION



Friday, December 13, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

05 Des	UMA (EURO)
04 Des	UMA (FUJI)
04 Des	UMA (VISI)
03 Des	UMA (ECII)
28 Nov	UMA (SURI)
25 Nov	UMA (MANG)
25 Nov	UMA (TRON)
22 Nov	UMA (BUAH)
22 Nov	UMA (DOSS)
22 Nov	UMA (BOAT)

SUSPEND / UNSUSPEND

12 Des	Pembukaan Kembali (GGRP)
12 Des	Pembukaan Kembali (INPC)
11 Des	Penghentian Sementara (PACK-W)
10 Des	Penghentian Sementara (JSPT)
05 Des	Penghentian Sementara (FUTR-W)
03 Des	Pembukaan Kembali (FUTR-W)
03 Des	Pembukaan Kembali (PNSE)
02 Des	Penghentian Sementara (FUTR-W)
29 Nov	Penghentian Sementara (INPC)
26 Nov	Penghentian Sementara (CLAY)

*Data pengumuman diambil terakhir pada hari :
Jumat, 13 December 2024 pukul 08:01:01

AKSI KORPORASI

09 DESEMBER 2024!

- Cash Dividend [Recording]: NICL
- Cash Dividend [Ex]: POWR, GEMS
- Right Issue [Distribution]: ADRO-H
- Public Expose [Public Expose]: MDKI

10 DESEMBER 2024!

- Cash Dividend [Distribution]: SPTO
- Cash Dividend [Recording]: POWR, GEMS
- Cash Dividend [Cum]: NELY, XIIT, XISC
- Public Expose [Public Expose]: SDPC, AGRS, SSTM, POLY, EPMT, CMI
- RUPS [Jam 14:00:00]: CENT, ADCP, JATI

11 DESEMBER 2024!

- Cash Dividend [Distribution]: BBKA, JTPE
- Cash Dividend [Ex]: NELY, XIIT, XISC
- Cash Dividend [Cum]: BFIN, TBIG
- IPO [Effective]: MDIY
- Public Expose [Public Expose]: DATA, BUMI, CMPP, ESSA, DGNS, AW.
- RUPS [Jam 10:00:00]: DGNS, BJTM

12 DESEMBER 2024!

- Cash Dividend [Distribution]: TOTO, MLBI
- Cash Dividend [Recording]: NELY, XIIT, XISC
- Cash Dividend [Ex]: BFIN, TBIG
- Right Issue [Cum]: TOWR
- Public Expose [Public Expose]: BKSL, MDLN, ITMA, VOKS, BIPI, INAF,
- RUPS [Jam 10:00:00]: MDLN, INAF, HITS

13 DESEMBER 2024!

- Cash Dividend [Distribution]: PNGO
- Cash Dividend [Recording]: BFIN, TBIG
- Right Issue [Ex]: TOWR
- IPO [Offering Start]: MDIY
- Public Expose [Public Expose]: NOBU, PSAB, KARW, TAXI
- RUPS [Jam 09:00:00]: FAPA, TLDN, JAWA

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.